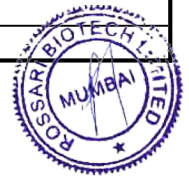


ROSSARI BIOTECH LIMITED

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity	Rossari Biotech Limited			
2	Scrip Code/Name of Scrip/Class of Security:	543213/ ROSSARI			
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg. 31(1)(b)			
	a. If under 31(1)(b) then indicate the report for Quarter ending: September 30, 2025				
	b. If under 31(1)(c) then indicate date of allotment/extinguishment				
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				
Sr. No.	Particulars	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No	No	No
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No	No	No
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No	No	No
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			



Rossari Biotech Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights									Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total																				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(IX)	(IX)	(IX)	(XA)	(XB)	(XC)	(X) = (XA+XB+XC)	(XI)=(VII+X)	(XII)=(VII)+(X) As a % of (A+B+C2)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)-(XIV)+(XV+XVI)	(XVIII)							
(A)	Promoter & Promoter Group	9	37745500	0	0	37745500	68.1733	37745500	0	37745500	68.1733	0	0	0	0	37745500	66.99	0	0	0	0	0	0	0	0	0	0	0	37745500	
(B)	Public	91378	17621466	0	0	17621466	31.8267	17621466	0	17621466	31.8267	0	0	974000	974000	18595466	33.01	0	0	0	0	0	0	0	0	0	0	0	17621466	
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	91387	55366966	0	0	55366966	100	55366966	0	55366966	100	0	0	974000	974000	56340966	100	0	0	0	0	0	0	0	0	0	0	0	55366966	

Note:

1. The change in shareholding is on account of inter-se transfer of shares amongst the promoter and promoter group of the Company, as per the exemption provided under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The aggregate holding of promoter and promoter group before and after the below inter-se transaction remains the same.

The details of off-market inter-se transfer are:

Date of change: 28/08/2025

Number of Shares/ voting rights: 88,00,000 Equity shares

Name of Seller/Transferor (Promoter) - Mr. Sunil Srinivasan Chari

Name of Acquirer/Transferee (Promoter Group): Mr. Yash Sunil Chari (No. of shares: 23,00,000), Ms. Jyotishna Sunil Chari (No. of shares: 15,00,000), Chari Family Trust - in the name of Sunil Srinivasan Chari & Jyotishna Sunil Chari (No. of shares: 50,00,000)

2. The change in Significant Beneficial Owners (SBO) is on account of change in beneficiaries of Chari Family Trust and Menezes Family Trust, respectively.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders

Sr. No.	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. Of Outstanding ESOP Granted	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc.	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights									Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)
								Class eq: X	Class eq: Y	Total																				
	(I)	(II)	(IV)	(V)	(VI)	(VII) - (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(XA)	(XB)	(XC)	(X) = (XA)+(XB)+(XC)	(XI) = (VII)+X	(XII) = (VII)+X As a % of (A+B+C2)	(XIII)		(XIV)		(XV)		(XVI)		(XVII) = (XIII)+(XIV)+(XV)+(XVI)	(XVIII)				
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
	Total Non Promoter- Non Public Shareholding (C) = (C1)+(C)2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			



ROSSARI BIOTECH LIMITED

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No.	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest (IV)
	Name	Nationality	Name	Nationality	Whether by virtue of:		
					Shares/ Voting Rights/ Rights on distributable dividend or any other distribution Exercise of control/ Exercise of significant influence	%	
1	Edward Menezes	Indian	Rossari Biotech (India) Private Limited	Indian	Shares	5.45	01-05-2019
2	Sunil Srinivasan Chari	Indian	Rossari Biotech (India) Private Limited	Indian	Shares	5.45	01-05-2019
3	Anita Menezes	Indian	Menezes Family Trust	Indian	Shares	0.20	19-12-2019
4	Jyotishna Sunil Chari	Indian	Chari Family Trust	Indian	Shares	9.23	19-12-2019
5	Mikhail Menezes	Indian	Rossari Biotech (India) Private Limited	Indian	Shares	5.45	01-05-2019
6	Mikhail Menezes	Indian	Menezes Family Trust	Indian	Shares	0.20	19-12-2019
7	Yash Sunil Chari	Indian	Rossari Biotech (India) Private Limited	Indian	Shares	5.45	01-05-2019
8	Yash Sunil Chari	Indian	Chari Family Trust	Indian	Shares	9.23	19-12-2019



ROSSARI BIOTECH LIMITED		
Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	2.98
As on the end of previous 1st quarter	100	3.82
As on the end of previous 2nd quarter	100	4.35
As on the end of previous 3rd quarter	100	4.06
As on the end of previous 4th quarter	100	4.09

